

Vikas Wsp Ltd

Vikas Wsp Ltd | BSE Code: 519307 | Market Data as on Date: 09 March 2015

Current Price (Rs)	12.94	Market Cap (Rs. Crores)	177.80	Book Value (Rs)	103.08
52 Week High (Rs)	25.70	Shares Outstanding	13,74,39,600	P/B Ratio	0.13
52 Week Low (Rs)	12.49	Beta - Sensex	0.83	Earnings Per Share (Rs)	2.59
Face Value per Share (Rs)	1.00	Dividend Yield (%)	-	P/E Ratio	5.00

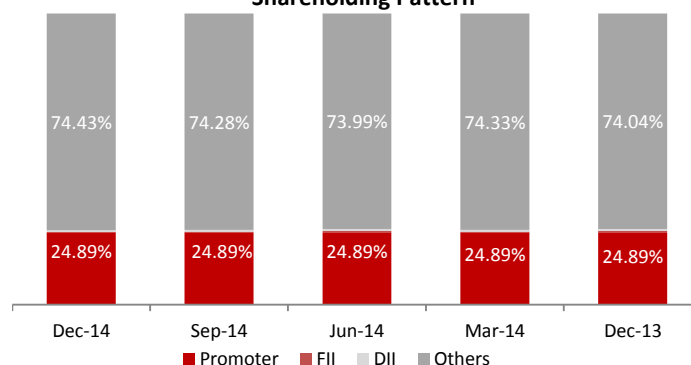
Company Info:

Vikas WSP Limited manufactures and exports guar derivatives and guar polymers in India and internationally. It offers guar gum powder primarily for the food industry, as well as for various technical applications, such as pet food, oil drilling and fracturing, textile printing, paper making, etc. The company was founded in 1988 and is based in Sri Ganganagar, India.

Peer Comparison

	Vikas Wsp	Pidilit Ind	Vinati org
Sales	189.28	1,081.58	202.07
PAT	1.03	123.72	30.83
Equity	13.74	51.27	10.32
EPS	0.07	2.41	5.97
OPM (%)	9.66	17.75	26.97
NPM (%)	0.54	11.44	15.25

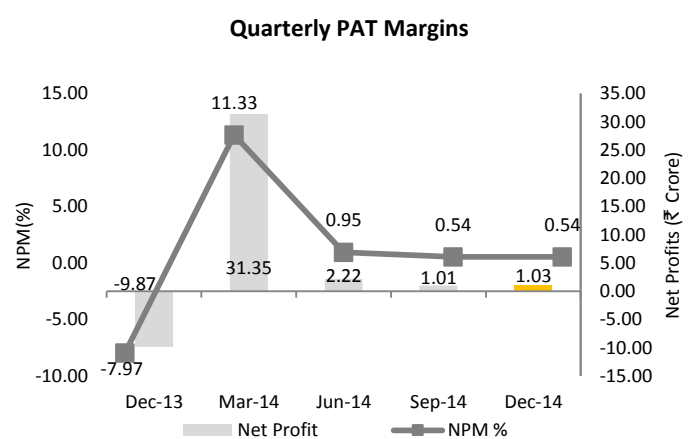
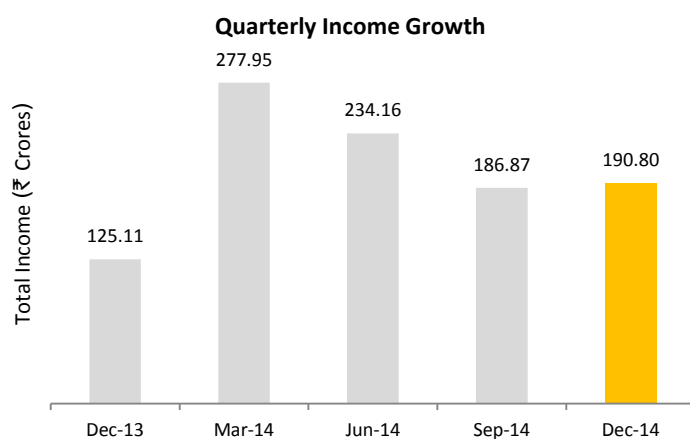
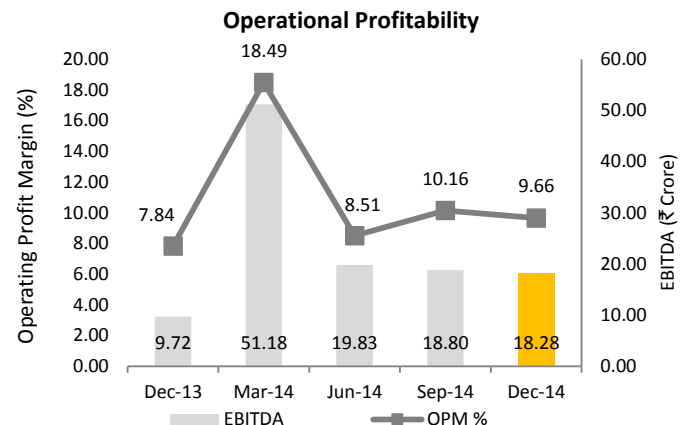
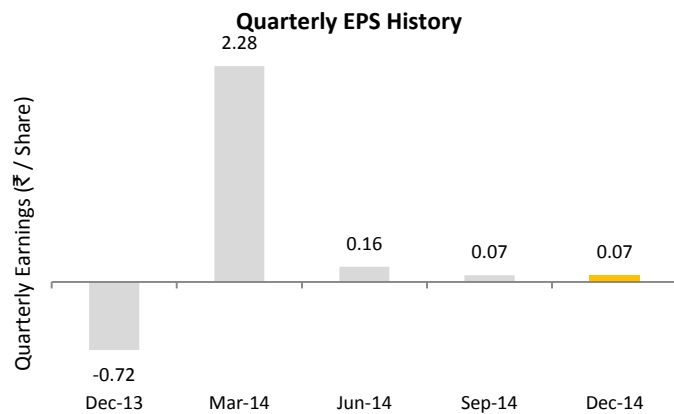
* Peers are grouped according to sector and market cap

Shareholding Pattern

Quarterly Review - Dec 14:

The company has recorded revenues of Rs 189.28 Crores during the current quarter as against Rs 123.87 Crores for the corresponding quarter last year. EBITDA margins for the current quarter increased to 9.66% in Dec quarter this year as compared to 7.85% in the same quarter previous year. The Profit after Tax (PAT) for current quarter stood at Rs 1.03 Crores.

Quarterly Results:
Income Statement

	Figures in Rs Crores							
	Dec-14	% of (1)	Dec-13	% of (1)	Sep-14	% of (1)	Jun-14	% of (1)
Revenue	189.28		123.87		185.02		232.93	
Total Income	190.80		125.11		186.87		234.16	
Expenditure	(172.51)	-91.14%	(115.39)	-93.15%	(168.06)	-90.83%	(214.33)	-92.01%
Interest	(8.16)	-4.31%	(7.74)	-6.25%	(8.79)	-4.75%	(8.09)	-3.47%
PBDT	10.12	5.35%	1.98	1.60%	10.01	5.41%	11.74	5.04%
PBIDT	18.28	9.66%	9.72	7.85%	18.80	10.16%	19.83	8.51%
Depreciation	(8.53)	-4.51%	(11.55)	-9.32%	(8.52)	-4.60%	(8.52)	-3.66%
PBT	1.60	0.85%	(9.57)	-7.73%	1.49	0.81%	3.21	1.38%
Tax	(0.57)	-0.30%	(0.30)	-0.24%	(0.48)	-0.26%	(1.00)	-0.43%
Net Profit	1.03	0.54%	(9.87)	-7.97%	1.01	0.55%	2.22	0.95%

Quarter on Quarter Changes:


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